Trans-Asia Oil
and Energy Development Corporation
A PHINMA Company

HELP EARTH
Harnessing Energy Literacy for Planet EARTH

18 September 2013

THE PHILIPPINE STOCK EXCHANGE, INC
Phil. Stock Exchange Centre, Exchange Road
Ortigas Center, Pasig City

Attention: **MS. JANET A. ENCARNACION**
Head, Disclosure Department

SECURITIES AND EXCHANGE COMMISSION
SEC Building, EDSA, Mandaluyong City

Attention: **DIRECTOR JUSTINA F. CALLANGAN**
Director, Corporation & Finance Department

Gentlemen:

Please be informed that Trans-Asia Oil and Energy Development Corporation ("the Corporation") has disbursed today the amount of **Php160,860,000.00** from the proceeds of its 2012 Stock Rights Offering ("SRO").

The Corporation shall use the funds for expenses in relation to its investment in a 54MW wind energy project in San Lorenzo, Guimaras. The equity investment in a 54MW wind energy project in San Lorenzo, Guimaras is in accordance with the 2012 SRO's Use of Proceeds as disclosed in the Prospectus dated October 30, 2012.

Very truly yours,

MARIEJO P. BAUTISTA
VP – Controller